

Personal Information Form

You are being asked to provide certain personal information because of your affiliation to an entity wishing to establish an account with Premier Trust, Inc. To help the government fight the funding of terrorism and prevent money-laundering activities, Federal law and contractual obligations of Premier Trust, Inc. require that Premier Trust, Inc. verify your identity by obtaining your name, date of birth, address, and a government-issued identification number before opening an account. The account to which you are affiliated may be restricted and/or closed if Premier Trust, Inc. cannot verify this information. Premier Trust, Inc. will not be responsible for any losses or damages (including but not limited to lost opportunities) resulting from any failure to provide this information, or from any restriction placed upon, or closing of, the account. Premier Trust, Inc. does not sell or otherwise share personal information except where required by law.

Personal Information

Name: _____ Email Address: _____

Date of Birth: _____ Social Security Number: _____

Residential Address (No P.O. Box):		
City	State	Zip

Mailing Address (If different):		
City	State	Zip

Home Phone: _____ Cell Phone: _____ Work Phone: _____

ID Information

*The individual completing this form must provide a legible copy of one of the following to Premier Trust:
U.S. state issued driver's license, U.S. state issued ID card, U.S. passport, or Military ID*

ID Type: _____ Issued By: _____

ID Number: _____ Issuance Date: _____ Expiration Date: _____

Do you have a United States issued social security number: Yes No
Premier Trust cannot accept a trust where any person required to provide personal information answers "NO"

X _____
Signature of person whose information appears above

Notary (Required)

State of _____, County of _____,
on _____ before me, _____,
personally appeared _____,
personally known to me (or proved to me on the basis of satisfactory evidence) to
be the person identified in this document.

Signature of Notary Public

Commission Expiration

Notary Seal

PREMIER TRUST USE ONLY:

Account Name: _____