



Self-Directed IRAs

Flexibility and Diversification for Retirement Funds

Benefits



Tax Advantages



Premier Trust Advantage



Alternative Investments



Control



Flexibility

A self-directed IRA invests in alternative assets and enjoys the same tax-advantages as an IRA that is limited to publicly traded securities. It gives you the flexibility and freedom to seek higher returns and greater diversification of your retirement portfolio. Premier Trust, as your IRA custodian, provides service backed by our 20 years in the industry, a wealth of trust professionals and our relationship based business model.

What Can You Invest In?

- Real Estate
- Private Companies (Non-Traded)
- Deeds of Trust
- Promissory Notes
- & More

It's **Your** Retirement Savings. The Investment Choice is **Yours**.

By self-directing your IRA, you can expand and diversify your investment opportunities beyond the stock market. Premier Trust will allow you to direct the investment of your retirement dollars* giving you access to a variety of assets, such as notes, real estate, and private placements, as well as the more typical, publicly traded assets.

- You choose how to invest your hard-earned savings
- By diversifying your investments, you increase your odds of securing a comfortable retirement
- Premier Trust provides you with the tools, information, and administration necessary to assist you in directing your future

What You Need to Know

The IRA is the owner of the assets. All costs are paid by the IRA and all income (e.g. rent, interest, distributions) goes back to the IRA.

All legal documents related to an IRA-owned asset must be in the name of the IRA.

The IRS dictates that your IRA investment needs to be completed as an arm's length transaction. You must avoid self-dealing.

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*Premier Trust, Inc. as a directed custodian of your IRA does not promote or vet your investment(s). Premier Trust does not give tax, legal, or investment advice. Not FDIC insured. Your investment may lose value and there is no bank guarantee. To ensure compliance with requirements imposed by the IRS, we inform you that any US Federal tax advice contained in this communication, including attachments, was not written to be used and cannot be used for the purpose of (1) avoiding tax related penalties under the Internal Revenue Code or (II) promoting, marketing or recommending to another party any tax related matters addressed herein.