FAIR MARKET VALUATION FORM

as of and due by 12/31/2021

PREMIER TRUST™

4465 So. Jones Blvd.
Las Vegas, NV 89103
Phone 702-507-0750 Fax 702-507-0755

Form Instructions

1. The valuation must be performed by an independent, neutral, qualified third party.
2. Form must be signed and dated by BOTH, the account holder and the valuator. Premier Trust accepts emailed and faxed copies of this form.
3. ***This form must be submitted with supporting documents****. (i.e.Copy of Appraisal • Letter from Licensed Real Estate Professional with Comparative Market Analysis • Appraiser or Licensed Professional Credentials • Bankruptcy Paperwork • Foreclosure Paperwork • Court Documentation* ***• Note: K-1 is not an acceptable document because it represents a historical value).***
4. A separate form is needed for each asset in your account**.**

1. Account Owner Information

Account Owner Name:		Premier Trust Account Number:
Email Address:	Phone Number:	Fax Number:

2. Asset Information:

Asset Description / Name:

Fair Market Value of Asset as of _____ $

3. Third Party Licensed Professional's or Valuator's Information:

Third Party Licensed Professional/Valuator'sName: (circle one)		Title:	
Address:	City:	State:	Zip:
Phone Number:	Fax Number:	Email:	

I certify that I am qualified to give an independent valuation for the asset _____,

□ LLC □ Real Property □ Promissory Note □ Unsecured Note □ Other:_____.

I understand that this valuation will be used for reporting purposes to the Internal Revenue Service.
I understand that any false or misleading valuation of any assets may result in penalties and fines for both the appraiser and the account owner.

X _____ _____

Licensed Professional/Valuator's,Signature Date

Notary Signature:

State of _____ County of _____

Before me, a Notary Public in and for said County and State, personally appeared,
_____ (Valuator Name).

Who being first duly sworn, acknowledged that he/she did sign the foregoing Fair Market Valuation Form.

In witness whereof, I have hereunto set my name and subscribed my official seal

this _____day of _____ 20_____,

X _____ _____

Notary Signature Date

4. Account Owner Signature

I certify that I am the owner of the above-referenced account and that in that capacity I have retained the services of the individual listed in Item 3 above to prepare, present and attest to the value of the asset contained in Item 2. I further certify that the information contained herein is true and accurate to the best of my knowledge. I also certify that I shall hold harmless and indemnify Premier Trust, Inc., its officers and employees from any statutory tax penalties, and/or interest on tax deficiencies or on statutory tax penalties, that may be lawfully imposed by any governmental authority by reason of inaccurate valuation of asset as presented on this form. Lastly, I understand that this valuation will be used for reporting purposes to the Internal Revenue Service.

X _____ _____

Account Owner's Signature Date

Remember to attach supporting documentation