

Fee Schedule



Fees may vary based on duties, asset structure, and relationship. For quotes specific to you or your client's trust, please contact us at info@premiertrust.com or (702) 507-0750.

Minimum trust assets required: \$500,000

Personal Trusts – Continual Administration

Annual Fee

Asset value

Minimum Fee

\$3,000

First \$1 million

0.60%

\$1 - \$2 million

0.50%

\$2 - \$5 million

0.35%

Over \$5 million

contact us

Trust Settlements

One Time Fee

Outright Distribution - Fair market value of assets distributed

2%

Continual Administration - Fair market value of trust assets

1%

Special Needs Trusts & Guardianships

Annual Fee

Asset value

Minimum Fee

\$4,000

First \$1 million

0.85%

\$1 - \$2 million

0.75%

\$2 - \$5 million

0.65%

Over \$5 million

0.25%

FLAT FEES (Fees paid in advance)

Asset Protection Trusts - Directed

Annual Fee

Administrative Trustee

\$3,000

Distribution Discretion

\$100

Irrevocable Life Insurance Trusts

Annual Fee

Additional policies over 1

\$2,000

\$50/policy